

## PATIENT INFORMATION

Patient Legal Name: \_\_\_\_\_ Prefers to be called: \_\_\_\_\_ Today's Date: \_\_\_ / \_\_\_ / \_\_\_

Social Security Number \_\_\_\_\_ Birth Date: \_\_\_ / \_\_\_ / \_\_\_ Age: \_\_\_ Gender: F M

Name(s) of Parent(s) or Guardian(s) \_\_\_\_\_

How did you learn about us? \_\_\_\_\_ If you were referred, by whom? \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone number where we can leave a message: (\_\_\_\_) \_\_\_\_\_ Email \_\_\_\_\_

Primary Doctor's Name \_\_\_\_\_ Primary Doctor's Address \_\_\_\_\_

Name of Previous Doctor of Chiropractic \_\_\_\_\_ Date of Last Visit \_\_\_ / \_\_\_ / \_\_\_

Child's Height \_\_\_\_\_ Child's Weight \_\_\_\_\_

*I hereby authorize and consent to the chiropractic evaluation and care of my child.*

Parent or Guardian Signature \_\_\_\_\_ Witness \_\_\_\_\_

What are your chief concerns, if any, with your child's health? \_\_\_\_\_

What is your main reason for contacting us? \_\_\_\_\_

List any other care your child has undergone with regards to this complaint including medication:

Date of Onset \_\_\_ / \_\_\_ / \_\_\_

Onset was: (Circle One)

Sudden Gradual Associated with an event

Duration of Problem or Episode: (Circle One)

Minutes Hours Days Months Years

Pattern of Problem: (Circle One)

Constant Intermittent Occasional Cyclical

Initiating Factors \_\_\_\_\_

Aggravating Factors \_\_\_\_\_

Relieving Factors \_\_\_\_\_

How does the problem affect your child's body function and daily activities? \_\_\_\_\_

Prior occurrence or episodes? \_\_\_\_\_

## History of Birth

Hospital / Birthing Center:  Home  Medical  Midwife Duration of Gestation: \_\_\_\_\_ weeks

Was the birth assisted?  Yes  No If yes, how?  Forceps  Vacuum Extraction  C-Section  Induced Labor

Were medications given to the mother at birth?  Yes  No If yes, what? \_\_\_\_\_ Duration of Birth: \_\_\_\_\_

Was the delivery normal?  Yes  No If no, what complications were there at birth? \_\_\_\_\_

APGAR at birth \_\_\_\_\_  
**Growth and Development**

APGAR after 5 minutes? \_\_\_\_\_ Birth Weight \_\_\_\_\_ Birth Length \_\_\_\_\_

Was the infant alert & responsive within 12 hours of the delivery?  Yes  No If no, explain: \_\_\_\_\_

At what age did the child: Respond to sound? \_\_\_\_\_ Follow an object? \_\_\_\_\_ Hold up head? \_\_\_\_\_ Vocalize? \_\_\_\_\_

Sit Alone? \_\_\_\_\_ Teeth? \_\_\_\_\_ Crawl? \_\_\_\_\_ Walk? \_\_\_\_\_ Do his/her sleeping patterns seem normal?  Yes  No

Describe any health problems that exist on the mother's side of the family? (e.g. Cancer, Diabetes etc.) \_\_\_\_\_

\_\_\_\_\_

The father's side? \_\_\_\_\_

\_\_\_\_\_

Do the child's siblings have any health problems?  Yes  No If yes, describe: \_\_\_\_\_

*The following information is very important because many of the problems that chiropractors work with are caused by stressors.*

### **Chemical Stressors**

During pregnancy did the mother: Smoke?  Yes  No Drink Alcohol?  Yes  No Take supplements/vitamins?  Yes  No

Take Drugs?  Yes  No If yes, what? \_\_\_\_\_ Become ill?  Yes  No If so, how? \_\_\_\_\_

Receive ultrasounds?  Yes  No If yes, how many? \_\_\_\_\_ Receive invasive procedures (i.e., amniocenteses, CVS)?  Yes  No

Was your child breast fed?  Yes  No If yes, for how long? \_\_\_\_\_ weeks months years

At what age was: Formula introduced? \_\_\_\_\_ Brand? \_\_\_\_\_ Cow's milk? \_\_\_\_\_ Solid foods? \_\_\_\_\_

Did your child receive vaccinations?  Yes  No If yes, which ones? \_\_\_\_\_

Did your child react to them?  Yes  No Has your child had any antibiotics?  Yes  No If yes, how many courses has the child had so far and why? \_\_\_\_\_

Any pets at home?  Yes  No Any smokers at home?  Yes  No If yes, how much? \_\_\_\_\_

### **Psychological Stressors**

Any difficulties with lactation?  Yes  No Any problems bonding?  Yes  No Does your child seem normal to you?  Yes  No

Does this child have any behavior problems?  Yes  No If yes, what? \_\_\_\_\_

\_\_\_\_\_

Does your child have difficulties sleeping (e.g. night terrors, sleepwalking, etc.)?  Yes  No If yes, specify. \_\_\_\_\_

\_\_\_\_\_

Did your child go to daycare?  Yes  No From what age? \_\_\_\_\_ Avg. number of hours of TV/Computer per week? \_\_\_\_\_

### **Traumatic Stressors**

Any evidence of trauma during birth?  Bruises  Odd Shaped Head  Stuck in Birth Canal  Fast or Excessively Long Birth

Respiratory Depression  Cord Around Neck  Other \_\_\_\_\_

Any falls/accidents during pregnancy?  Yes  No Has the child had any major falls since birth?  Yes  No If yes, did the child need stitches or cause a fracture? Please describe: \_\_\_\_\_

Any hospitalizations?  Yes  No If yes, please explain: \_\_\_\_\_

Does your child play sports?  Yes  No Number of hours per week? \_\_\_\_\_ Age child began playing \_\_\_\_\_

Weight of school backpack? \_\_\_\_\_ Approximate hours spent at play per week \_\_\_\_\_

## **OFFICE FINANCIAL POLICY**

**WHEN INSURANCE IS NOT PRESENT:** It is customary to pay for professional services when rendered. It is our policy that payment be made at the time of each visit unless alternate payment arrangements are made.

**WHEN INSURANCE IS PRESENT: Verification of benefits does not guarantee third party payments!** If you have insurance, we will gladly file your insurance claim for you. We cannot guarantee third party insurance payment, however we will do our best to give you an estimate of what your insurance may cover. This office will resubmit a claim ONE TIME. We will not enter into any dispute with your insurance company. If coverage problems arise, you will be expected to assist directly in dealing with your insurance company, adjustor, or agent. We are not a mediator between you and your insurance company and will not enter into any dispute with the same, as your contract is between you and your insurance company.

**GENERAL POLICIES:** A \$35 fee for any returned checks will be charged to the patient's account. Full balance including returned check fee will be due immediately. All patients are on a cash basis until their respective insurance coverage and deductible may be verified. This office may make payment plan arrangements on an individual basis. Any such plan or arrangement will be discussed during your report of findings. If the patient is referred to another specialist or discontinues care for any reason, the bill is due and payable in full immediately, regardless of any claims submitted. If a balance remains on the patient's account for more than 90 days, it will be turned over to a collections agency. If after all claims have been completed, we will contact you if a balance or credit remains on your account. Please allow 3-8 weeks for full processing of all claims. We require a minimum monthly payment of \$20 to avoid collections proceedings. Once three statements have been mailed and no payment has been received, your account will be turned over to a collections agency. By signing below, you acknowledge that your account will also be assessed an additional \$20 fee for the cost of collections.

*By signing below, it states that you have read and understand the Office Financial Policy and agree to abide by these terms.*

***We charge \$20.00 for any missed appointment that is a NO CALL, NO SHOW.***

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

## INFORMED CONSENT

*We want you to be informed about the care in which you may receive, including risks and benefits. This information is given so that you may be knowledgeable about your choice to consent to chiropractic care.*

### Risks & Benefits of Care:

I understand and am informed that in the practice of chiropractic there are some risks to treatment including, but not limited to, fractures, disc injuries, strokes, dislocations and sprains. In the majority of cases chiropractic care offers multiple benefits including the relief of neck pain, headaches and low back pain.

### Alternative Treatments including risks and benefits:

Alternative treatments include, but may not be limited to, massage therapy, physical therapy, medication, or surgery. The risks involved with these alternative treatments should be discussed with practitioners within the relative field. Chiropractic care offers a non-invasive, natural treatment of vertebral misalignments.

### Risks of no treatment at all:

Chiropractic treatment involves the science, philosophy and art of locating and correcting spinal misalignments and as such, is oriented toward improvement of spinal function relative to range of motion, muscular and neurological aspects. There has been no promise, implied or otherwise, of a cure for any symptom, disease or condition as a result of treatment in this clinic. I understand that the chiropractor will use his hands or a mechanical device upon my body to adjust a joint, which may cause an audible "pop" or "click." It is my intention to rely on the doctor to exercise professional judgment during the course of any procedures, which he feels at the time to be in my best interest. Neither the practice of chiropractic nor medicine is an exact science, but relies upon information related by the patient, information gathered during examination, and the doctor's interpretation thereof, as well as the doctor's judgment and expertise in working with like cases.

***I understand and have read (or had read to me) the risks listed above. I acknowledge that the doctor was open with me about the risks of chiropractic and was willing to answer any questions that I have (or may have in the future). I intend for this consent form to cover the entire course of treatment for my present condition and for any future condition(s) for which I seek treatment.***

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

(If patient is a minor, consent must be signed by parent or official guardian)

Parent Guardian or Legal Representative (Print Name): \_\_\_\_\_

Parent Guardian or Legal Representative Signature: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

## Jubilee Family Chiropractic – Notice of Privacy Practices

*This notice describes how information about you may be used and disclosed and how you can get access to this information.  
Please review it carefully.*

### Introduction

Jubilee Family Chiropractic is committed to giving you quality care and protecting your private health information (PHI). We are also committed to treating and using PHI about you responsibly. This notice of health information practices describes the personal information we collect, and how and when we use or disclose that information. It also describes your rights as they relate to your protected health information. This notice is effective 12/01/2021.

### Understanding your Health Information

Each time you visit our office, a record of your visit is made. Typically, this record contains symptoms, examination and test results, diagnosis, treatment, and a plan for future care.

This information serves as a:

Basis for planning your treatment,

Means of communication among the many health professionals who contribute to your care, Legal document describing care you received,

Means by which you or a third party payer can verify that services billed were provided,

A tool in educating health professionals, A source of data for medical research,

A source of information for public health officials charged with improving the health of this state and Nation,

A source of data for our planning and marketing,

A tool with which we can assess and continually work to improve the care we render and the outcome we achieve.

Understanding what is in your record and how PHI is used helps you to ensure its accuracy, better understand who, what when, where, and why others may access your PHI, and make more informed decisions when authorizing disclosures to others.

### Your health information rights

Although your health record is the physical property of Jubilee Family Chiropractic, the information belongs to you. You have the right to:

Obtain a paper copy of this notice of information practices upon request, Inspect and copy your health record as provided for by federal law (a reasonable fee may be charged to cover the cost of copying), Amend your health record as provided by federal law, Obtain an accounting of disclosures of your PHI as provided by federal law, Request communication of your PHI by alternative means or at alternative locations,

Request a restriction on certain uses and disclosures of your PHI as provided for by federal law, and Revoke your authorization to use or disclose PHI except to the extent that action has already been taken.

### Our responsibilities

To maintain the privacy of your PHI

To provide you with this notice as to our legal duties and privacy practices with respect to information we collect and maintain about you,

To abide by the terms of this notice, and

To accommodate reasonable requests you may have to communicate health information by alternative means or at alternative locations.

We reserve the right to change our practices and to make new provisions effective for all PHI we maintain. Should our information practices change, we will mail revised notice to the address you have supplied. Your responsibility is to notify us of address and insurance changes.

We will not use or disclose your PHI without your authorization, except as described in this notice. We will also discontinue to use or disclose your PHI after we have received a written revocation of the authorization according to the procedures included in the authorization.

### Examples of Disclosures for Treatment, Payment, and Health Operations:

Treatment: We may use your PHI within our office to provide health care services to you or we may disclose your PHI to another provider if it is necessary to refer you to them for services.

Payment: We may disclose your PHI to a third party such as an insurance carrier, an HMO, a PPO, or in order to obtain payment for services provided to you.

Personal Injury: We may disclose your PHI to your attorney in order to obtain payment for services provided to you.

Operations: We may use your PHI to conduct internal quality assessment and improvement activities and for business management and general administrative activities.

Business Associates: There are some services provided in our organization through contacts with associates. Examples include physician services in the emergency department, radiology, and certain lab tests, referrals to other physicians, and other who may provide work in our office. We may need to disclose your PHI to our business associates so they may perform the job we have asked of them. We have an agreement with these associates to protect your PHI as well.

Notification: We may use or disclose information to notify or assist in notifying a family member, personal representative, or another person responsible for your care, your location, and general condition.

Communication with family: Health professionals, using their best judgment, may disclose to a family member, other relative, close personal friend, or any other person you identify, PHI relevant to that person's involvement in your care or payment related to your care.

Research: We may disclose PHI to researchers when their research has been approved by an institutional review board that has reviewed the research proposal and established protocols to ensure the privacy of your health information.

Law Enforcement: We may disclose PHI for law enforcement purposes as required by law or in response to a valid subpoena.

Workers Compensation: We may disclose PHI to the extent authorized by and to the extent necessary to comply with laws relating to workers'

compensation or other established programs by law.

**Public Health:** As required by law, we may disclose your PHI to public health or legal authorities charged with law relating to workers' compensation or other programs. Your provider is required by law to report communicable diseases and certain conditions to the Center for Disease Control in Atlanta, GA. Your PHI will be protected by our office and the CDC or health center.

**For more information or to report a problem**

You may file a complaint with our practice's Privacy Officer, Jubal Matthews at 256-486-3911, or with the Department of Health and Human Services. There will be no retaliation for filing a complaint.

Office for Civil Rights  
U.S. Dept. of Health & Human Services  
200 Independence Ave. SW  
Room 509 F, HHH Building  
Washington, DC 20201

### Additional Information

**Please check all that apply:**

**The patient is between the ages of 15 and 18.**

*(Please complete the Medical Treatment Authorization and Consent Form)*

**The patient has x-rays, MRIs or other records they would like to be released to Jubilee Family Chiropractic.**

*(Please complete an Authorization to Release Records Form)*

**The patient has retained an attorney and is currently in litigation for an auto accident.**

*(Please complete Attorney Information & Auto Accident Questionnaire Form)*

**The patient will need a doctor's excuse for  work  school.**

Once  Every Visit  Only Upon Request From Patient

*(You will receive a doctor's excuse at the time of check-out)*

**The patient will need someone else to have access to their health records in this office other than the parents or authorized guardian.**

*(Please complete a HIPPA Release Form)*

- I acknowledge that I may request a copy of Jubilee Family Chiropractic's Notice of Privacy Practices Policy. I consent to the use and disclosure of my protected health information as specified in Jubilee Family Chiropractic's Notice of Privacy Practices Policy.
- I understand that in the event I miss an appointment I give consent to Jubilee Family Chiropractic to send me a postcard regarding that appointment. I understand that I can request in writing an alternate form of communication.
- I understand that my records (including x-rays) are the property of Jubilee Family Chiropractic and if at any time I request a copy of my records there will be an additional charge for copying them (including x-rays).
- By supplying my home phone number, mobile number, email address, and any other personal contact information, I authorize my health care provider to employ a third-party automated outreach and messaging system to use my personal information, the name of my care provider, the time and place of my scheduled appointment(s), and other limited information, for the purpose of notifying me of a pending appointment, a missed appointment, overdue wellness exam, balances due, lab results, or other communications. I also authorize my health care provider to disclose to third-parties, who may intercept these messages, limited protected health information (PHI) regarding my healthcare events.

**Patient Signature:** \_\_\_\_\_ **Date:** \_\_\_\_/\_\_\_\_/\_\_\_\_